

Attention: Ann Kerwin
Fax (617) 330-8173

COLLIERS MEREDITH & GREW
160 Federal Street, Boston, MA 02110
Ph (617) 330-8000

CONFIDENTIALITY STATEMENT

Minuteman Site on Unquity Road – Milton, Massachusetts

The undersigned has been advised that Colliers Meredith & Grew has been retained on an exclusive basis by the Seller with respect to the offering for sale of the property known as the Minuteman Site on Unquity Road in Milton, Massachusetts (the "Property"). The Seller has indicated that all inquiries and communications with respect to the contemplated sale of such Property be directed to Colliers Meredith & Grew. The undersigned hereby acknowledges that it is a principal or an investment advisor in connection with the possible acquisition of the Property and agrees that it will not look to the Seller or Colliers Meredith & Grew for any fees or commissions in connection with the sale of the Property. The undersigned also hereby acknowledges that it has not dealt with any broker other than Colliers Meredith & Grew regarding the acquisition of the Property, or if it has, the undersigned hereby agrees to indemnify the Seller, Colliers Meredith & Grew against any compensation, liability or expense, arising from claims by any other broker or other party the undersigned had dealing with (excluding Colliers Meredith & Grew) in connection with the sale of the Property.

Colliers Meredith & Grew has available for review certain information ("Confidential Information") concerning the Property. On behalf of the Seller, Colliers Meredith & Grew may make such Confidential Information available to the undersigned upon execution of this Confidentiality Statement. The Confidential Information is intended solely for your own limited use in considering whether to pursue negotiations to acquire the Property. This is not an agreement to sell the Property nor an offer of sale. No agreement binding upon the Seller of the Property, or any of its associated or affiliated companies shall be deemed to exist, at law or equity, until the Seller of the Property enters into a formal binding agreement of sale.

The Confidential Information contains selected information pertaining to the business and affairs of the Seller, and has been prepared by Colliers Meredith & Grew, primarily from information supplied by the Seller or the Seller's agent. It does not purport to be all-inclusive or to contain all the information which a prospective purchaser may desire. Neither Colliers Meredith & Grew nor the Seller make any representation or warranty, expressed or implied as to the accuracy or completeness of the Confidential Information and no legal liability is assumed or to be implied with respect thereto.

By executing this Confidentiality Statement you agree that the information provided is confidential, that you will hold and treat it in the strictest of confidence, and that you will not disclose or permit anyone else to disclose the information to any person, firm or entity without prior written authorization of the Seller and Colliers Meredith & Grew, except that the information may be disclosed to your partners, employees, legal counsel and lenders or pursuant to a court order. Seller expressly reserves the right in its sole discretion to reject any or all proposals or expressions of interest in the property and to terminate discussions with any party at any time with or without notice. This agreement shall expire after two years. If you do not wish to pursue acquisition negotiations you hereby agree to return the Confidential Information to Colliers Meredith & Grew.

ACCEPTED AND AGREED TO:

THIS _____ DAY OF _____, 2009

Signature: _____

Name (Printed): _____

Title: _____

Company: _____

Address: _____

Phone Number: _____

Fax Number: _____

E-mail Address: _____

